

# CCUS policy developments in NRW and Germany

Sebastian Busch



**NRW.ENERGY  
4CLIMATE**

Landesgesellschaft  
für Energie und Klimaschutz



Carbon Storage Dialogues: Cross border  
16. February 2023, Utrecht

# Agenda

- Some (new) institutional elements for developing and implementing NRW climate policy
- Strategies for carbon management in NRW
- 2023 CCUS Policy Timeline
- Preview: German Carbon Management Strategy Process

... is the **State Agency for Energy and Climate Protection** of the state North Rhine-Westphalia and

... our goal is hence the **transformation to climate neutrality** in North Rhine-Westphalia

 **Start:** January 2022

 **Employees:** >80 (and growing)

 **Stakeholders:** politics, businesses, municipalities, educational institutions



**NRW.ENERGY  
4CLIMATE**

... identifies required **innovations** and **policy frameworks**

... involves **engaged** actors in **scalable** projects

... **informs** and **raises awareness**

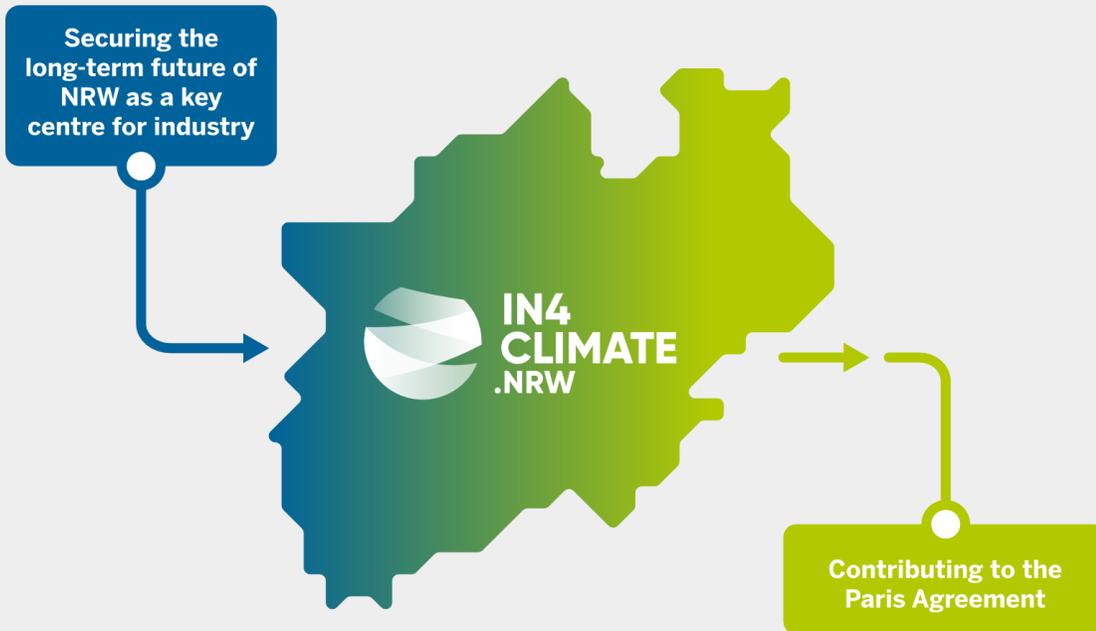
... is responsible for the **climate protection activities** of the state of NRW and

... **unites** politics, economy, science and society in a **joint discourse**

# Initiative IN4climate.NRW



## What are our goals?



## Who are we?



# Science backed discourse



## 4 Research fields:

- Technologies and infrastructure
- Products and value chains
- Scenarios and transformation pathways
- Economic and political framework conditions

## Consortium:



# Working group set-up



Hydrogen



Carbon dioxide economy



Political framework



Industrial process heat



Circular Economy



Permit procedure

Forum Innovation-Team



# Carbon management: alternative carbon sources and closed carbon cycles



# Industrial transformation: more than H<sub>2</sub> instead of carbon



→ **Decarbonisation**



→ **Defossilisation**

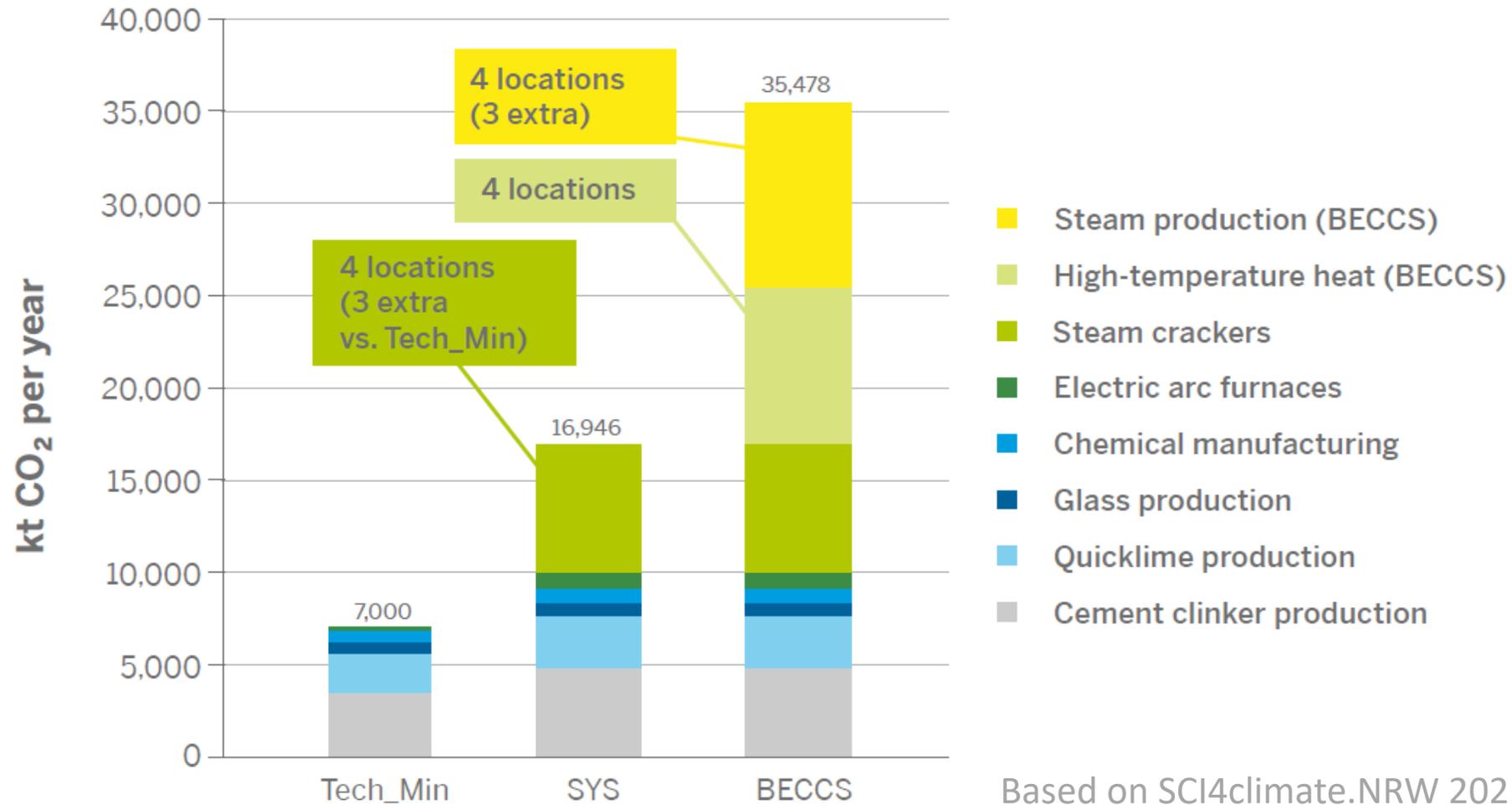


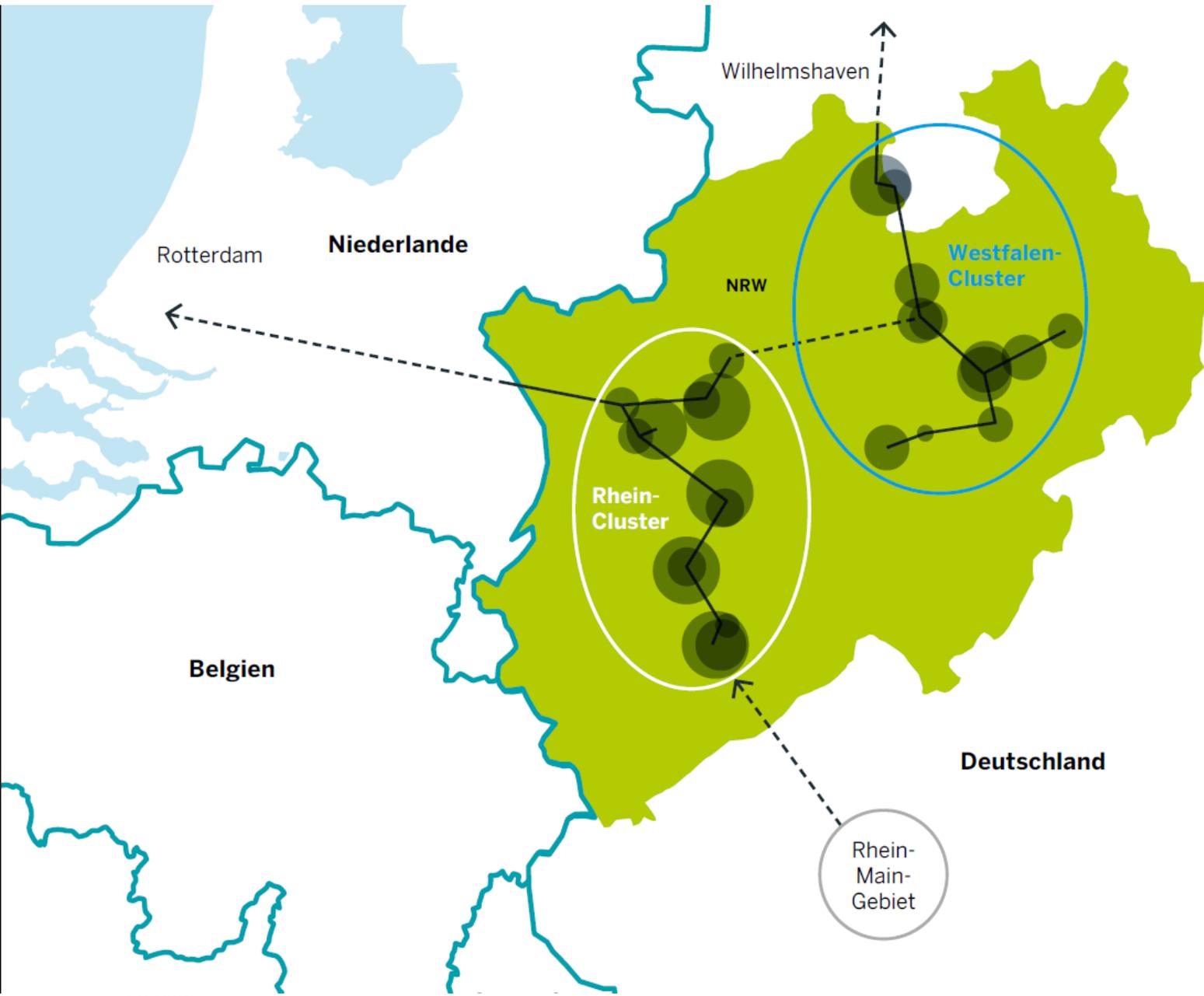
→ **Recycling**



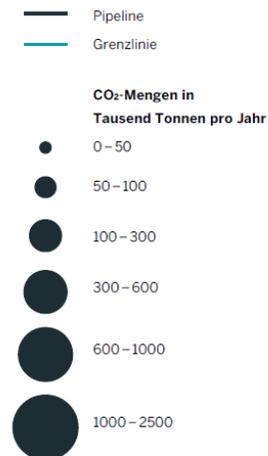
→ **Carbon Capture and X**

# CO<sub>2</sub> amounts from industrial sources in NRW in a carbon-neutral industry by 2045





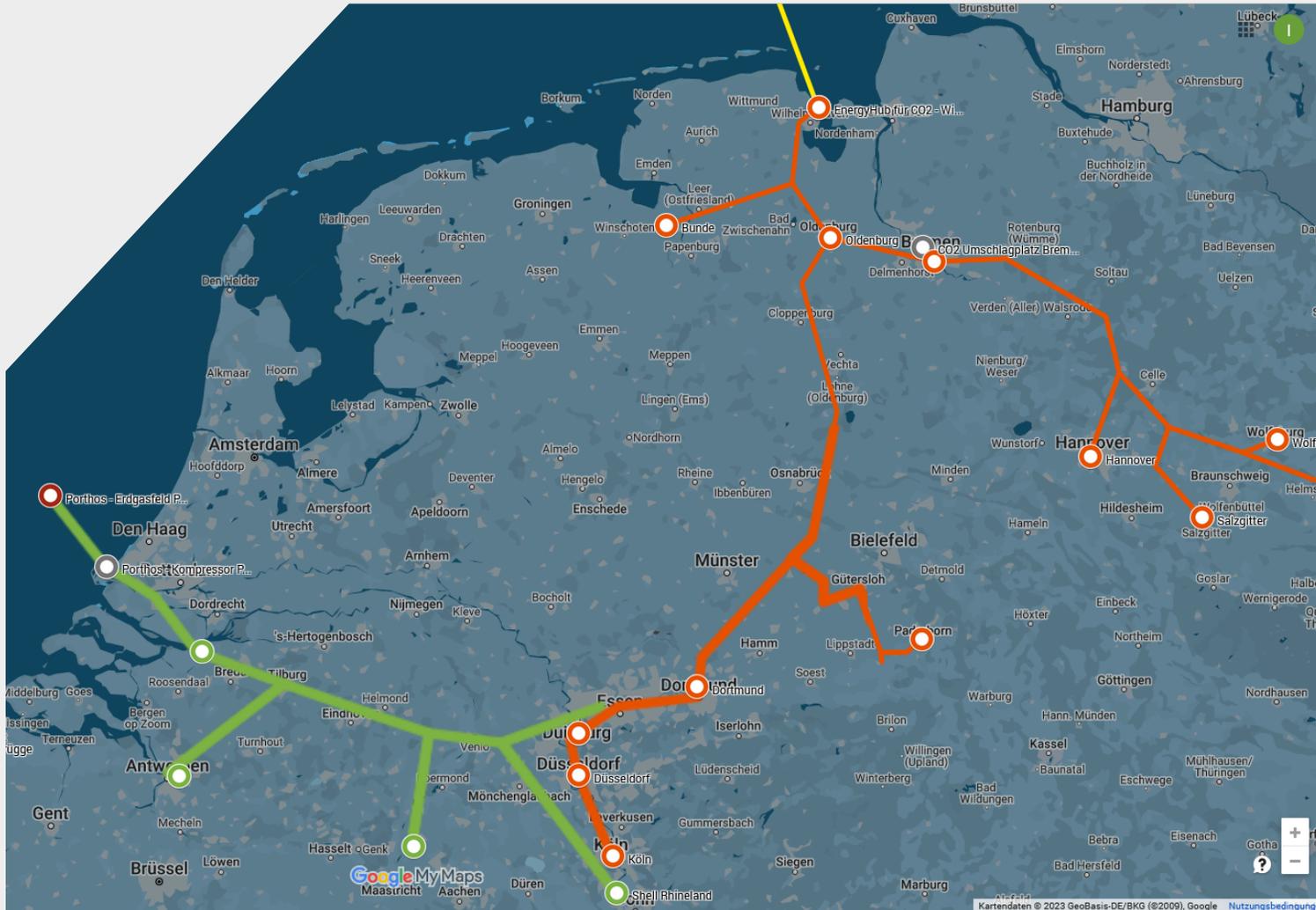
# Draft of a CO<sub>2</sub> pipeline infrastructure in a climate-neutral North Rhine-Westphalia (schematic)



# Collection and mapping of planned CCUS infrastructure projects



<https://bit.ly/3CclRxI>



CCU/CCS Projektsam...  
NRW.Energy4Climate Kommunikation

Die vorliegende Karte bietet einen Überblick über die Standorte aktuell diskutierter, europäischer Carbon Capture & Storage or 804 Aufrufe  
Gestern um 09:49 veröffentlicht

TEILEN

**Legende**

- Abscheidung
- Infrastruktur
- Pipelines
- Kohlenstoffnutzung
- Speicherstätten

Abscheidung

**Infrastruktur**

- acorn - Terminal St. Fergus

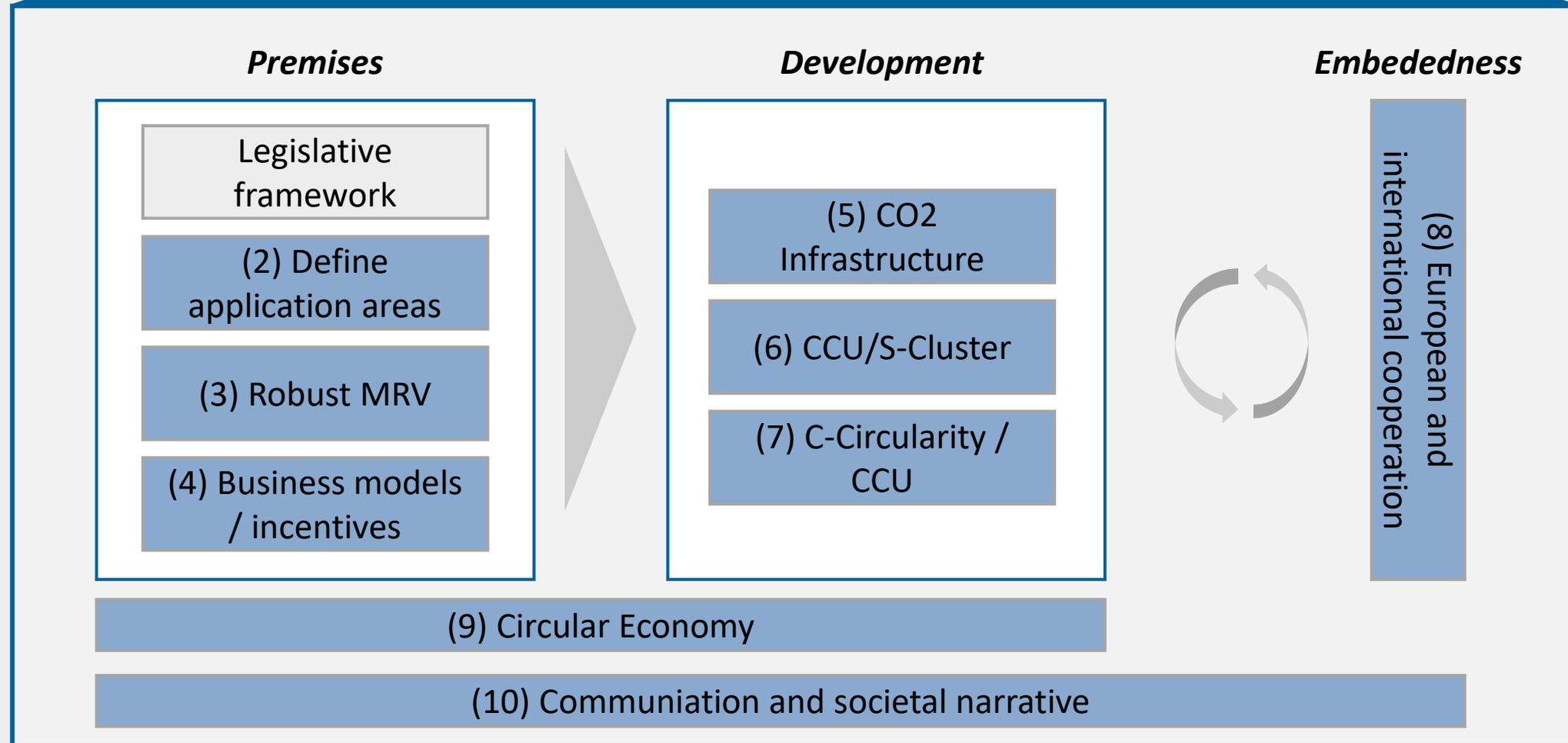


# (Selected) CCUS Policy Timeline 2023

| Policy item                               | Q1 2023  | Q2 2023 | Q3 2023  | Q4 2023   |
|---|--|---------|--|---|
| <b><i>EU Level Initiatives</i></b>        |  |         |  |   |
| <b>CCUS Forum / EC CCUS communication</b> | CO2 Infrastructure report  |         |  | Forum plenary and publication of EC communication |
| <b>CDR cert. framework</b>                | Start of expert group  |         |  |   |
| <b>PCI / PMI</b>                          | Public consultation  |         |  | 6th list publication                              |
| <b>Green Deal Industrial Plan</b>         | EC Communication and Net-Zero Industry Act                           |         | EC proposal European Sovereignty Fund              |   |
| <b><i>Federal Level Initiatives</i></b>   |  |         |  |   |
| <b>Carbon Management Strategy</b>         | Selection of consultant and initiation of formal stakeholder process |         | Release of strategy (summer period - indicatively) | Sources: Based on ZEP, 2023; own compilation      |

# German Carbon Management Strategy

## (1) Carbon Management Strategy





**NRW.ENERGY  
4CLIMATE**

Landesgesellschaft  
für Energie und Klimaschutz



**Sebastian Busch**

Industrial energy and climate transition policy

sebastian.busch@energy4climate.nrw

**Thank you for your attention!**

NRW.Energy4Climate GmbH  
Kaistraße 5, 40221 Düsseldorf

Picture credits: © iStock, © NRW.Energy4Climate,  
© Protokoll Inland, © SCI4climate.NRW, © Google  
Maps/Google Earth