

**Consolidated balance sheet (unaudited)***in EUR million***ASSETS**

	30 june 2017	31 december 2016
<b>non-current assets</b>		
property, plant and equipment	2.987	3.292
associates	104	108
deferred tax asset	11	11
derivatives	164	188
	3.266	3.599
<b>current assets</b>		
inventories	31	27
receivables	263	422
derivatives	18	22
cash and cash equivalents	2.090	1.566
	2.402	2.038
<b>total</b>	<b>5.668</b>	<b>5.636</b>

**LIABILITIES**

	30 june 2017	31 december 2016
<b>shareholder's equity</b>		
share capital	128	128
retained earnings	378	50
	506	178
<b>non-current liabilities</b>		
provisions	3.044	3.238
borrowings	1.153	1.173
	4.197	4.411
<b>current liabilities</b>		
borrowings	226	369
tax payable	39	54
trade accounts payable	71	67
other	629	557
	965	1.047
<b>total</b>	<b>5.668</b>	<b>5.636</b>

**Consolidated statement of comprehensive income (unaudited)***in EUR million*

	1ST HALF YEAR 2017	1ST HALF YEAR 2016
<b>sales</b>	1.690	1.646
levies	467	508
operational costs	350	496
impairments	0	0
depreciations	224	265
operating expenses	-1.041	-1.269
<b>operating profit</b>	<b>649</b>	<b>377</b>
financial income	10	36
financial expense	-38	-54
share of profit from associates	17	17
<b>pre-tax profit</b>	<b>638</b>	<b>376</b>
taxes	-155	-89
<b>net profit</b>	<b>483</b>	<b>287</b>
other comprehensive income	-	-
<b>total comprehensive income</b>	<b>483</b>	<b>287</b>

## Consolidated cash flow statement (unaudited)

in EUR million

	1ST HALF YEAR 2017	1ST HALF YEAR 2016
<b>Operating activities</b>		
net profit from continuing activities	483	287
conversion to net cash:		
- income from participations	-17	-17
- depreciations and impairment	224	265
- write-off	11	12
- changes in provisions (additions, revisions and interest accrued)	-124	77
- withdrawal from provisions	-70	-53
- change fair value CCIRS	28	-25
- revaluations of borrowings	-23	8
- other financial income and expense	43	32
- taxes	155	89
- change in working capital		
- inventories	-4	-1
- receivables	159	720
- other liabilities (excluding loans, debts to credit institutions and profit distribution)	355	123
- interest		
- received	12	11
- paid	-32	-20
- taxes		
- received	-	69
- paid	-172	-101
	546	1.189
<b>Net cash from operating activities</b>	<b>1.028</b>	<b>1.476</b>
<b>Investing activities</b>		
property, plant and equipment	-60	-173
dividend received	21	25
<b>Net cash used in investing activities</b>	<b>-39</b>	<b>-148</b>
<b>Financing activities</b>		
profit distribution	-303	-56
loans	-	574
change in debts to credit institutions	-163	-1.020
<b>Net cash from financing activities</b>	<b>-466</b>	<b>-502</b>
<b>Change in cash and cash equivalents</b>	<b>524</b>	<b>826</b>
Balance cash and cash equivalents at 1 January	1.566	661
Balance cash and cash equivalents at 30 June	<b>2.090</b>	<b>1.487</b>